

## **EXHIBIT A (REVISED)**

### Administrative Expenses

1.	Attorneys for Debtor	fees and expenses	\$21,451.85(less pre-petition retainer of \$16,717.00)
2.	Eric Huebscher, Subchapter V Trustee	fees and expenses	\$ 6,374.78

### Priority Expenses

1.	Section 507(a)(1)	\$	0.00
2.	Section 507(a)(2)	\$	0.00
3.	Section 507(a)(3)	\$	0.00
4.	Section 507(a)(4)	\$	0.00
5.	Section 507(a)(5)	\$	0.00
6.	Section 507(a)(6)	\$	0.00
7.	Section 507(a)(7)	\$	0.00
8.	Section 507(a)(8)	\$	0.00
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	Total Priority Claims	\$	0.00

### Secured Debt

Walden Savings Bank	\$	45,000.00
Ally Bank	\$	46,544.55
United Leasing, Inc.	\$	143,072.78
Internal Revenue Service	\$	185,860.28

Unsecured Debt (to be paid over life of Plan) \$ 11,297.49<sup>1</sup>

Total debt to be paid pursuant to Plan \$ 442,884.73

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<sup>1</sup>The amount of unsecured debt totals \$764,465.65. However, the debtor anticipates that the obligation owed to NYBDC/Pursuit for PPP funds will be forgiven. As such, the amount of unsecured debt to be paid over the life of the Chapter 11 Plan is 2% of the sum of \$564,874.44. This results in a monthly distribution to the unsecured creditor class of \$313.82.